



OIC Run-Off Limited

The London and Overseas Insurance Company Limited
(Both in Scheme of Arrangement) (together "the Companies")

Amending Scheme of Arrangement ("Amending Scheme")

As you know from previous updates, the expected date of a final Payment Percentage distribution for the Companies has been delayed as a result of various uncertainties, including in relation to tax. A proposed solution is being developed which, if and when finalised, will include Court approval. We will continue to provide monthly updates regarding progress with the proposal.

DY Schwarzmann
Joint Scheme Administrator
28 September 2022

Dan Schwarzmann and Paul Evans were appointed Joint Scheme Administrators of OIC Run-Off Limited and The London and Overseas Insurance Company Limited to manage their affairs, business and property as agents without personal liability. Both are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales. The Joint Scheme Administrators may act as controllers of personal data as defined by UK data protection law depending upon the specific processing activities undertaken. PricewaterhouseCoopers LLP may act as a processor on the instructions of the Joint Scheme Administrators. Personal data will be kept secure and processed only for matters relating to the scheme of arrangement. Further details are available in the privacy statement on the PwC.co.uk website or by contacting the Joint Scheme Administrators.

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